



New Client Information Sheet

Name: _____

Birthdate (Y / M / D): _____

Address: Number & Street _____

City _____

Postal Code _____

Phone: Home _____

Mobile _____

Email: _____

Marital Status (Any change?) _____

Spouse's Name: _____

Spouse's Birthdate (Y / M / D): _____

Spouse's Net Income (If Applicable): _____

Children's Names: _____ **Children's Birthdate & S.I.N (If Applicable)** _____

Additional Information

Direct Deposit already set up? _____

Property Tax or Rent included? _____

Notice of Assessment Included? _____

Additional Comments/Information: _____

How did you hear about us? _____

Disclaimer: Your tax return prepared by PV Tax is based on the information provided.