



New Client Information Sheet

	Client	Spouse
Name	_____	_____
Birthdate (Y/M/D)	_____	_____
Marital Status	_____	_____
Home Phone	_____	_____
Mobile	_____	_____
Email	_____	_____
Street Address	_____	Apt # _____
City	_____	Postal Code _____

Dependant Children's Names:	Birthdates
_____	_____
_____	_____
_____	_____
_____	_____

Direct Deposit set up with CRA? _____

Property Tax or Rent included? _____

How did you hear about us? _____

Additional Information _____

Disclaimer: Your tax return prepared by PV Tax based on the information provided.